



What needs you, first.

Your numbers right below.

Your COREboards dashboard opens with **Needs you this week**: a short list of what is waiting on you, each row with the button that deals with it. Your KPI tiles and panels follow, as you arranged them. There is nothing to switch between.

Principal Dashboard

Last 90 daysFiltersCustomize

▾ Needs you this week · 4about 9 min3 more this week ›2 coming up ›

DECIDE

● Dana Ortiz · time off Nov 24–26, 24 h · waiting on you 2 days

ApproveLater

FIX

● Lee Park is booked past capacity · 52 of 40 hours the week of Oct 26

See the fixLater

◆ Your agent

● Harbor Library · Construction Documents · 88% of its time gone, 59% of the work done

Adjust the phaseLater

BILL

● Westside Clinic · two fixed-fee installments past their bill date

Draft invoiceLater

● Everything else is fine · 9 checks

A/R

\$318,400

UTILIZATION

71%

BACKLOG

\$2.4M

CASH

\$612,000

An illustration with invented names. Rows are grouped by what they ask of you: Decide, Fix, Bill, Your time and The firm.

THE BUTTON

Each row's button does the job

Approve, **Complete** and **Resolve** happen right there. **See the fix**, **Rebalance**, **Draft invoice** and **Start review** open over the dashboard, so you never lose your place. **Later** moves a row to the back for today.

YOUR ORDER

Put your KPIs first if you like

Fold the list to one line with the arrow by its title; it stays folded until you open it. Or move it below your tiles: drag it by its top edge, or move it down in **Customize**.

NOTHING HIDDEN

Seven rows, the rest counted

The most urgent seven show first; **more this week** and **coming up** are one click away. What is fine is one line with a count, and anything CORE could not read is named, never called fine.

Your **AI agent** puts what it finds in this list, marked ◆ Your agent, with the fix it prepared. The AI Agents page shows what it changed, what it watches and what it may do on its own, and has the **Ask your agent** box.

Your **Monday email** is the same list. Turn it on or off in Settings → Notifications. More in Help → [Your dashboard](#).